# 2004 DOE Hydrogen, Fuel Cells & Infrastructure Technologies Program Review:

#### **Baseline Knowledge Assessment**

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This presentation does not contain any proprietary or confidential information.



#### **Objectives**

- To measure the current level of awareness and understanding of hydrogen and fuel cell technologies and the hydrogen economy in four target populations:
  - General public
  - Students and educators
  - State and local government agencies
  - Potential large-scale users
- To establish a baseline for comparison of future evaluations of public awareness, knowledge, and opinion



# Relevance to Overall DOE Objectives

- "Develop an education campaign that communicates the benefits of alternative forms of energy, including hydrogen and fusion." (National Energy Policy, May 2001)
- "There are two paths we need to follow: research and development and public outreach." (David Garman, April 2002)
- "Educating consumers, industry leaders, and public policy makers about the benefits of hydrogen is critical to achieving the vision." (National Hydrogen Energy Roadmap, November 2002, p. 35)
- "It's important that we share an understanding of how hydrogen fuel cell technology works, as well as challenges we face in realizing the vision." (Spencer Abraham, February 2004)



#### **Budget**

Total funding is \$270,000 in FY04



#### **Project Safety**

- There are no technical hazards related to equipment, operations, or processes for the Baseline Knowledge Assessment
- An awareness and understanding of hydrogen and fuel cell safety, however, is an integral part of the education program
- The surveys will assess the safety consciousness of the target populations



#### **Technical Barriers and Targets**

- DOE Technical Barriers to the Education Program
  - A. Lack of Awareness
  - C. Institutional Barriers and Access to Audiences
  - D. Regional Differences
- DOE Technical Target for the Education Program
  - Assess Public Perceptions and Understanding of the Hydrogen Economy and Fuel Cell Technologies



#### **Approach**

- Review existing literature on hydrogen or fuel cell knowledge and attitudes
- Design survey instruments that are targeted to specific populations
- Obtain approval from the Office of Management and Budget (OMB) to conduct the surveys
- Conduct surveys and analyze data to establish a baseline of knowledge and opinions for each target population
- Publish Baseline Knowledge Assessment report



#### **Project Timeline**

FY03	FY04			
1	2	3	4	5

FY03: Planning, searching, initiating, drafting

FY04: Prepare OMB materials (as required by Paperwork Reduction Act) and obtain OMB approval for surveys; develop survey instruments; conduct surveys of target audiences; analyze survey results; document survey and non-survey metrics





- Completed literature review (published Oct 2003)
  - There have been no statistically designed, random surveys in the United States to determine a baseline knowledge about the hydrogen economy
  - There is no systematic collection of metrics to assess baseline interest in the hydrogen economy





- Published 60-day and 30-day Federal Register
   Notices concerning surveys (Aug 2003; Jan 2004)
- Obtained OMB approval to conduct public survey (Mar 2004)
- Drafted data collection, quality assurance, and analysis plan (Mar 2004)
- Completed survey instruments for public, student and educator, state and local government, and large-scale user populations (Mar 2004)





- Conduct surveys (2004)
  - General public: 1,000 adults
  - Students: 1,000; educators: 100-150
  - State and local agencies: about 100
  - Large-scale users: about 50





- Responses to questions that assess knowledge levels will guide the emphasis of the education program and help determine the program's starting level
- Responses to questions that evaluate attitudes will influence how to present the education program and how to prioritize activities
- Responses to questions about experience levels could impact the delivery of special programs (e.g., high-school teacher enrichment courses)





- Ensure technical defensibility
  - Sampling must be representative
  - Estimates computed from survey results must be unbiased and qualified in terms of statistical variability
  - All methods must be repeatable in future surveys





- Analyze results of surveys (adjust for sampling weights)
  - Estimate proportions of each target population responding to the various questions in various ways (to establish a baseline)
  - For each target population, identify subject areas where hydrogen knowledge is lacking; assess attitudes toward safety; characterize opinions; and evaluate experience levels





- Analyze results of surveys, continued
  - Use cross-tab analyses to explore data generally (investigate relationships between responses and age, gender, geographic region, and race, when appropriate)
  - Identify barriers that prevent target audiences from receiving instruction or becoming informed
  - Identify the avenues by which different target populations are most likely to obtain information



5

- Collect non-survey metrics for target populations (on-going)
- Produce report that documents results of survey and non-survey metrics (projected completion date Sept 2004)



#### **Interactions and Collaborations**

 During literature review, contacted various national and international organizations to obtain clarifications and additional data



#### **Future Work**

- Document programs, methods, and data to facilitate repeating the surveys in 2007 and comparing results with 2004 baseline
- Archive 2004 survey data, programs, and documents
- Continue collecting non-survey metrics
- Repeat surveys in 2007 and again in 2010

